# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# **SCHEDULE 13D**

Under the Securities Exchange Act of 1934 (Amendment No. 3)\*

# **Hess Midstream LP**

(Name of Issuer)

Class A Shares
(Title of Class of Securities)

428103105 (CUSIP Number)

Timothy B. Goodell Hess Corporation 1185 Avenue of the Americas New York, NY 10036 (212) 997-8500

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

October 5, 2021 (Date of Event Which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), Rule 13d-1(f) or Rule 13d-1(g), check the following box.

**Note**: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7(b) for other parties to whom copies are to be sent.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

<sup>\*</sup> The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

1	Name of Reporting Person						
	Hess Midstream GP LP						
2	Check (a) □		ppropriate Box if a Member of a Group  □				
3	SEC U	se On	ly				
4	Source	of Fu	nds				
	00						
5	Check	if Dis	closure of Legal Proceedings is Required Pursuant to Item 2(d) or 2(e)				
6		-	or Place of Organization				
	Delawa						
		7	Sole Voting Power				
Number o			0				
Shares Beneficially		8	Shared Voting Power				
Owned by			898,000				
Re	Each porting	9	Sole Dispositive Power				
Person with			0				
Witti		10 Shared Dispositive Power					
			898,000				
11							
	898,000						
12							
	Not Applicable						
13							
	2.7%						
14	Type o	Repo	orting Person				
	PN						

1	Name of Reporting Person							
	Hess Midstream GP LLC							
2	Check the Appropriate Box if a Member of a Group  (a) □ (b) □							
3	SEC U	se On	ly					
4	Source	of Fu	nds					
	00							
5	Check	if Dis	closure of Legal Proceedings is Required Pursuant to Item 2(d) or 2(e)					
6	Citizen	ship c	or Place of Organization					
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7 Sole Voting Power								
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Shares Beneficially		8	Shared Voting Power					
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	Person with		0					
	WIIII	10 Shared Dispositive Power						
			898,000					
11	Aggreg	ate A	mount Beneficially Owned by Each Reporting Person					
	898,000							
12	· ·							
	Not Applicable							
13								
	2.7%							
14	4 Type of Reporting Person							
	OO (Delaware limited liability company)							
	1 \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \							

1	Name of Reporting Person							
	Hess Infrastructure Partners GP LLC							
2	Check the Appropriate Box if a Member of a Group (a) □ (b) □							
3	SEC U	se On	ly					
4	Source	of Fu	nds					
	00							
5	Check	if Dis	closure of Legal Proceedings is Required Pursuant to Item 2(d) or 2(e)					
6	Citizen	ship c	or Place of Organization					
	Delawa	are						
,		7	Sole Voting Power					
	mber of		0					
	Shares neficially	8	Shared Voting Power					
	vned by Each		898,000					
Re	porting	9	Sole Dispositive Power					
	Person with		0					
		10	Shared Dispositive Power					
			898,000					
11	Aggregate Amount Beneficially Owned by Each Reporting Person							
	898,000							
12	2 Check if the Aggregate Amount in Row (11) Excludes Certain Shares							
	Not Applicable							
13								
	2.7%							
14	14 Type of Reporting Person							
	OO (Delaware limited liability company)							

1	Name of Reporting Person							
	Hess Investments North Dakota LLC							
2			ppropriate Box if a Member of a Group					
	(a) 🗆	(t	o) $\square$					
3	SEC U	se On	ly					
4	Source	of Fu	nds					
	00							
5	Check	if Dis	closure of Legal Proceedings is Required Pursuant to Item 2(d) or 2(e)					
6	Citizen	ship c	or Place of Organization					
	Delawa	ire						
	Delawe	7	Sole Voting Power					
Nu	mber of		0					
	Shares	8	Shared Voting Power					
	neficially wned by							
	Each		110,718,964					
	porting	9	Sole Dispositive Power					
	Person with		0					
	witti	10	Shared Dispositive Power					
			110,718,964					
11	Aggreg	ate A	mount Beneficially Owned by Each Reporting Person					
11	Aggregate Amount Denenciany Owned by Each Reporting Person							
	110,718,964							
12	Check if the Aggregate Amount in Row (11) Excludes Certain Shares							
	Not Applicable							
13	••							
		-						
14	77.2%	f Repo	orting Person					
14	4 Type of Reporting Person							
	OO (Delaware limited liability company)							

1	Name of Reporting Person							
	Hess Corporation							
2	Check (a) □		ppropriate Box if a Member of a Group ○) □					
3	SEC U	se On	ly					
4	Source	of Fu	nds					
	00							
5	Check	if Dis	closure of Legal Proceedings is Required Pursuant to Item 2(d) or 2(e)					
6	Citizen	ship c	or Place of Organization					
	Delawa	ıre						
		7	Sole Voting Power					
	mber of		0					
Shares Beneficially		8	Shared Voting Power					
Owned by Each			110,718,964					
Re	porting	9	Sole Dispositive Power					
	Person with		0					
		10	Shared Dispositive Power					
			110,718,964					
11	Aggreg	ate A	mount Beneficially Owned by Each Reporting Person					
	110,718,964							
12	Check if the Aggregate Amount in Row (11) Excludes Certain Shares							
	Not Applicable							
13								
	77.2%							
14	Type of	Repo	orting Person					
	CO							

#### **Explanatory Note**

This Amendment No. 3 to Schedule 13D ("Amendment No. 3") amends and supplements the statement on Schedule 13D originally filed with the United States Securities and Exchange Commission on December 17, 2019 (as amended, the "Statement"), relating to the Class A Shares representing limited partner interests (the "Class A Shares") of Hess Midstream LP, a Delaware limited partnership (the "Issuer"). Capitalized terms used herein without definition shall have the meaning set forth in the Statement.

#### Item 4. Purpose of Transaction.

Item 4 of the Statement is hereby amended and supplemented as follows:

On October 5, 2021, GIP II Blue Holding, L.P. ("Blue Holding") and Hess Investments North Dakota LLC (the "Selling Stockholders") agreed to sell 4,312,500 and 4,312,500 Class A Shares, respectively, at a price of \$25.116 per share (the "Offering") to J.P. Morgan Securities LLC and Citigroup Global Markets Inc., as representatives to the underwriters (collectively, the "Underwriters") pursuant to the terms and conditions of the underwriting agreement (the "Underwriting Agreement") entered into between the Issuer, the Selling Stockholders and the Underwriters. The sale was consummated on October 8, 2021. In connection with the sale, each Selling Stockholder redeemed 4,312,500 OpCo Class B Units for a corresponding number of Class A Shares.

Pursuant to the Underwriting Agreement, the Selling Stockholders agreed that, subject to specified exceptions, without the prior written consent of the Underwriter, they will not, during the period ending 60 days after the date of the final prospectus with respect to the Offering: (i) offer, sell, contract to sell, pledge, grant any option to purchase, lend or otherwise dispose of any Class A Shares, or any options or warrants to purchase Class A Shares, or any securities that are convertible into or exchangeable for, or that represent the right to receive, Class A Shares, or publicly disclose the intention to make any offer, sale, pledge, disposition or filing with respect to Class A Shares; (ii) enter into any transaction or other agreement that transfers, in whole or in part, any of the economic consequences of ownership of the Class; or (iii) otherwise publicly announce any intention to engage in or cause any action or activity described in clause (i) above or transaction or arrangement described in clause (ii) above.

The foregoing descriptions of the Underwriting Agreement does not purport to be complete and is qualified in its entirety by reference to the Underwriting Agreement, which is filed as Exhibit 7 hereto and which is incorporated herein by reference.

#### Item 5. Interest in Securities of the Issuer.

Item 5 of the Statement is hereby amended and restated in its entirety as follows:

(a) - (b)

The following sets forth the aggregate number of Class A Shares and percentage of Class A Shares outstanding beneficially owned by each of the Reporting Persons, as well as the number of Class A Shares as to which each Reporting Person has the sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole power to dispose or to direct the disposition of, or shared power to dispose or to direct the disposition of, as of the date hereof, based on 33,663,417 Class A Shares outstanding following the consummation of Offering:

			Sole	Shared	Sole power	Shared
			power to	power to	to dispose	power to
	Amount		vote or	vote or to	or to direct	dispose or to
	beneficially	Percent	to direct	direct the	the	direct the
Reporting Person	owned	of class	the vote	vote	disposition	disposition
Hess Midstream GP LP	898,000	2.7%	0	898,000	0	898,000
Hess Midstream GP LLC	898,000	2.7%	0	898,000	0	898,000

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Hess Infrastructure Partners GP LLC	898,000	2.7%	0	898,000	0	898,000
Hess Investments North Dakota LLC	110,718,964	77.2%	0	110,718,964	0	110,718,964
Hess Corporation	110,718,964	77.2%	0	110,718,964	0	110,718,964

New HESM GP LP is the record holder of 898,000 Class A Shares. HIP GP LLC is the sole member of New HESM GP LLC, which is the general partner of New HESM GP LP. HIP GP LLC is a 50/50 joint venture between Hess Investments and Blue Holding. As such, each of the foregoing entities may be deemed to beneficially own the securities held of record by New HESM GP LP.

In addition, Hess Investments is the record holder of 109,820,964 Opco Class B Units, which may be redeemed for Class A Shares on a one-for-one basis at the option of the holder.

Hess Investments is an indirect, wholly owned subsidiary of Hess Corporation. As a result, Hess Corporation may be deemed to share beneficial ownership of the securities held of record by Hess Investments and New HESM GP LP.

- (c) Except as described in Item 4, none of the Reporting Persons nor Related Persons has effected any transactions in the Class A Shares or Opco Class B Units during the past 60 days.
- (d) None.
- (e) Not applicable.

#### Item 6. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer.

Item 6 of the Statement is hereby amended and supplemented as follows:

Item 4 above summarizes certain provisions of the Underwriting Agreement and is incorporated herein by reference. A copy of the Underwriting Agreement is attached as an exhibit hereto, and is incorporated herein by reference.

Except as set forth herein, none of the Reporting Persons or Related Persons has any contracts, arrangements, understandings or relationships (legal or otherwise) with any person with respect to any securities of the Issuer, including, but not limited to, any contracts, arrangements, understandings or relationships concerning the transfer or voting of such securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or losses, or the giving or withholding of proxies.

#### Item 7. Materials to be Filed as Exhibits

Exhibit
Number\*
Description

Underwriting Agreement, dated as of October 5, 2021, by and among Hess Investments North Dakota LLC, GIP II Blue Holding, L.P. and J.P. Morgan Securities LLC and Citigroup Global Markets Inc., as representatives of the underwriters (incorporated by reference to Exhibit 1.1 to the Issuer's Current Report on Form 8-K filed on October 8, 2021).

# **SIGNATURES**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

**Date:** October 12, 2021

## HESS MIDSTREAM GP LP

By: Hess Midstream GP LLC, its general partner

By: /s/ Jonathan C. Stein Name: Jonathan C. Stein Title: Chief Financial Officer

## HESS MIDSTREAM GP LLC

By: /s/ Jonathan C. Stein
Name: Jonathan C. Stein
Title: Chief Financial Officer

## HESS INFRASTRUCTURE PARTNERS GP LLC

By: /s/ Jonathan C. Stein Name: Jonathan C. Stein

Title: Chief Financial Officer

## HESS INVESTMENTS NORTH DAKOTA LLC

By: /s/ Jonathan C. Stein Name: Jonathan C. Stein Title: Vice President

#### **HESS CORPORATION**

By: /s/ John P. Rielly
Name: John P. Rielly

Title: Executive Vice President and Chief Financial Officer