# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **SCHEDULE 13D**

Under the Securities Exchange Act of 1934 (Amendment No. 10)\*

# Hess Midstream LP

(Name of Issuer)

Class A Shares (Title of Class of Securities)

> 428103105 (CUSIP Number)

Timothy B. Goodell Hess Corporation 1185 Avenue of the Americas New York, NY 10036 (212) 997-8500 (Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

> November 13, 2023 (Date of Event Which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), Rule 13d-1(f) or Rule 13d-1(g), check the following box.

**Note:** Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7(b) for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

	201051	05 150	Page 1 01 o page			
1 Nan	e of Rej	porting Person				
Hes	Midstr	eam GP LP				
2 Che	ck the A	ppropriate Box if a Member of a Group				
	(a): □ (b): □					
3 SEC	Use Or	lly				
4 Sou	ce of Fu	inds				
00						
	ck if Dis	closure of Legal Proceedings is Required Pursuant to Item 2(d) or 2(e)				
6 Citi	enship (	or Place of Organization				
Dela	ware					
	7	Sole Voting Power				
Number o	f	0				
Shares Beneficial	y 8	Shared Voting Power				
Owned b Each	7	898,000				
Reportin	g <b>9</b>	Sole Dispositive Power				
Person with		0				
	10	Shared Dispositive Power				
		898,000				
11 Ag	11         Aggregate Amount Beneficially Owned by Each Reporting Person					
	,000					
12 Ch	eck if th	e Aggregate Amount in Row (11) Excludes Certain Shares				
	Applic					
<b>13</b> Per	cent of (	Class Represented by Amount in Row (11)				
	1.3%					
14 Ty	e of Re	porting Person				
PN	PN					

CUSIP N	0. 4281	0310	13 <b>D</b>	Page 2 of 8 page			
1 N	Name of	f Rep	orting Person				
F	less Mi	dstre	am GP LLC				
	Check the Appropriate Box if a Member of a Group						
(4	(a): □ (b): □						
	SEC Us						
4 S	Source of Funds						
C	00						
5 (	Check if	Dise	closure of Legal Proceedings is Required Pursuant to Item 2(d) or 2(e)				
6 (	Citizens	hip o	r Place of Organization				
Γ	Delawar	e					
		7	Sole Voting Power				
Numb			0				
Shar Benefic		8	Shared Voting Power				
Owne Eac			898,000				
Repor	ting	9	Sole Dispositive Power				
Pers wit	h		0				
		10	Shared Dispositive Power				
			898,000				
11	Aggreg	gate A	Amount Beneficially Owned by Each Reporting Person				
	898,00						
12	Check	it the	Aggregate Amount in Row (11) Excludes Certain Shares				
	Not Ap						
13   Percent of Class Represented by Amount in Row (11)							
	1.3%						
	Type of Reporting Person						
	00 (D	elawa	are limited liability company)				

00011	110, 420	10010	J. 15	rage 5 01 o page				
1	Name	of Rep	porting Person					
	Hess Infrastructure Partners GP LLC							
2	Check	the A	ppropriate Box if a Member of a Group					
	(a): 🗆	(	b): 🗆					
3	SEC U							
4	Source	Source of Funds						
	00							
5	Check	if Dis	closure of Legal Proceedings is Required Pursuant to Item 2(d) or 2(e)					
6	Citizer	iship o	or Place of Organization					
	Delawa	are						
		7	Sole Voting Power					
Nur	nber of		0					
	hares eficially	8	Shared Voting Power					
Ow	ned by		898,000					
	Each porting	9	Sole Dispositive Power					
P	erson with		0					
, Y	wiui	10	Shared Dispositive Power					
			898,000					
11								
	898,0	00						
12	Check	c if the	e Aggregate Amount in Row (11) Excludes Certain Shares					
	Not A	pplica	able					
13								
	1.3%							
14		of Rej	porting Person					
	00 (1	OO (Delaware limited liability company)						

			i uge 4 of o pug			
Name	of Rep	porting Person				
Check the Appropriate Box if a Member of a Group						
SEC U	se On	ly				
Source	of Fu	nds				
00						
Check	if Dis	closure of Legal Proceedings is Required Pursuant to Item 2(d) or 2(e)				
Citizenship or Place of Organization						
Delawa	are					
	7	Sole Voting Power				
		0				
	8	Shared Voting Power				
		86,029,330				
orting	9	Sole Dispositive Power				
		0				
	10	Shared Dispositive Power				
		86,029,330				
Aggre	gate /	Amount Beneficially Owned by Each Reporting Person				
Check if the Aggregate Amount in Row (11) Excludes Certain Shares						
Percent of Class Represented by Amount in Row (11)						
56.0%						
Туре	of Rep	porting Person				
OO (Delaware limited liability company)						
	Hess Ir Check (a): SEC U Source OO Check Check Citizen OC Check Citizen Aleron Source Check Sach Source Check Sach Source Check Sach Source Check Sach Source Check Sach Source Check Sach Source Check Sach Source Check Sach Source Check Sach Source Check Sach Source Sach Source Check Sach Source Sach Source Check Sach Source Sach Source Sach Source Sach Source Sach Source Sach Source Check Sach Source Sach Source Sach Source Sach Source Sach Source Sach Source Sach Source Check Sach Source Sach Source Sach Source Sach Source Sach Source Sach Source Sach Source Sach Source Sach Source Sach Source Sach Sach Sach Sach Sach Sach Sach Sach	Hess Investin Check the A (a):  ( SEC Use On Source of Fu OO Check if Dis Citizenship of ares ficially ned by ach 9 erson vith 10 Aggregate 4 86,029,330 Check if the Not Applica Percent of O 56.0%	(a):       (b):         SEC Use Only         Source of Funds         OO         Check if Disclosure of Legal Proceedings is Required Pursuant to Item 2(d) or 2(e)         Citizenship or Place of Organization         Delaware         7       Sole Voting Power         0         ach         9       Sole Voting Power         0         ach         9       Sole Dispositive Power         0         10       Shared Voting Power         86,029,330         Aggregate Amount Beneficially Owned by Each Reporting Person         86,029,330         Check if the Aggregate Amount in Row (11) Excludes Certain Shares         Not Applicable         Percent of Class Represented by Amount in Row (11)         56.0%         Type of Reporting Person			

CUSIP	110. 420	10510	12 <b>12</b>	Page 5 01 o page		
1	Name o	of Rep	porting Person			
	Hess C	orpor	ation			
2	Check	the A	ppropriate Box if a Member of a Group			
	(a): 🗆		(b):			
3	SEC U	se On	ly			
4	Source	of Fu	inds			
	00					
5	Check	if Dis	closure of Legal Proceedings is Required Pursuant to Item 2(d) or 2(e)			
6	Citizen	ship o	or Place of Organization			
	Delawa					
		7	Sole Voting Power			
	ber of		0			
Bene	ares ficially	8	Shared Voting Power			
	ned by ach		86,029,330			
Rep	orting	9	Sole Dispositive Power			
	rson vith		0			
		10	Shared Dispositive Power			
			86,029,330			
11	Aggre	gate 1	Amount Beneficially Owned by Each Reporting Person			
10	86,02					
12	Cneck	IT the	e Aggregate Amount in Row (11) Excludes Certain Shares			
13	Not Applicable       13     Percent of Class Represented by Amount in Row (11)					
1.5			Siass represented by Annount in Row (11)			
14	56.0% 4 Type of Reporting Person					
14		JI IVE				
	CO					

# Explanatory Note

13D

This Amendment No. 10 to Schedule 13D amends and supplements the statement on Schedule 13D originally filed with the United States Securities and Exchange Commission on December 17, 2019 (as amended, the "Statement"), relating to the Class A Shares representing limited partner interests (the "Class A Shares") of Hess Midstream LP, a Delaware limited partnership (the "Issuer"). Capitalized terms used herein without definition shall have the meaning set forth in the Statement.

### Item 4. Purpose of Transaction.

Item 4 of the Statement is hereby amended and supplemented as follows:

### Sixth Repurchase Agreement

On November 16, 2023, pursuant to a Unit Repurchase Agreement, dated November 13, 2023 (the "Sixth Repurchase Agreement"), by and among the Issuer, HESM Opco, Hess Investments and Blue Holding, HESM Opco purchased from Hess Investments and Blue Holding 1,274,594 and 2,095,813 Opco Class B Units, respectively (the "Repurchased Units"), for an aggregate purchase price of approximately \$100 million, or \$29.67 per unit (the "Sixth Repurchase Transaction"). Pursuant to the terms of the Sixth Repurchase Agreement, immediately following the closing of the Sixth Repurchase Transaction, HESM Opco cancelled the Repurchased Units, and the Issuer cancelled, for no consideration, an equal number of Class B Shares held by Hess Investments and Blue Holding, respectively, in accordance with Section 5.5(e) of the Amended Opco Partnership Agreement.

The above description of the Sixth Repurchase Agreement does not purport to be complete and is qualified in its entirety by reference to the full text of such agreement, which is filed as an exhibit hereto and incorporated herein by reference.

### Class B Share Distribution Agreement

In connection with the Sixth Repurchase Transaction, on November 16, 2023, New HESM GP LP, New HESM GP LLC, HIP GP LLC, Hess Investments and Blue Holding, L.P. entered into a distribution agreement (the "Distribution Agreement") pursuant to which New HESM GP LP distributed 4,191,626 Class B Shares to HIP GP LLC. HIP GP LLC then immediately distributed 2,095,813 Class B Shares to each of Hess Investments and Blue Holding.

### Item 5. Interest in Securities of the Issuer.

Item 5 of the Statement is hereby amended and restated in its entirety as follows:

### (a) - (b)

The following sets forth the aggregate number of Class A Shares and percentage of Class A Shares outstanding beneficially owned by each of the Reporting Persons, as well as the number of Class A Shares as to which each Reporting Person has the sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole power to dispose or to direct the disposition of, or shared power to dispose or to direct the disposition of, as of the date hereof, based on 68,358,493 Class A Shares outstanding as of October 31, 2023:

			Sole	Shared	Sole power	Shared
Reporting Person	Amount beneficially owned	Percent of class	power to vote or to direct the vote	power to vote or to direct the vote	to dispose or to direct the disposition	power to dispose or to direct the disposition
Hess Midstream GP LP	898,000	1.3%	0	898,000	0	898,000
Hess Midstream GP LLC	898,000	1.3%	0	898,000	0	898,000
Hess Infrastructure Partners GP LLC	898,000	1.3%	0	898,000	0	898,000
Hess Investments North Dakota LLC	86,029,330	56.0%	0	86,029,330	0	86,029,330
Hess Corporation	86,029,330	56.0%	0	86,029,330	0	86,029,330

New HESM GP LP is the record holder of 898,000 Class A Shares. HIP GP LLC is the sole member of New HESM GP LLC, which is the general partner of New HESM GP LP. HIP GP LLC is a 50/50 joint venture between Hess Investments and Blue Holding. As such, each of the foregoing entities may be deemed to beneficially own the securities held of record by New HESM GP LP.

In addition, Hess Investments is the record holder of 85,131,330 Opco Class B Units, which may be redeemed for Class A Shares on a one-for-one basis at the option of the holder.

Hess Investments is an indirect, wholly owned subsidiary of Hess Corporation. As a result, Hess Corporation may be deemed to share beneficial ownership of the securities held of record by Hess Investments and New HESM GP LP.

- Except as described in Item 4, none of the Reporting Persons nor Related Persons has effected any transactions in the Class A Shares or Opco (c) Class B Units during the past 60 days.
- (d) None.
- (e) Not applicable.

#### Item 6. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer.

Item 6 of the Statement is hereby amended and supplemented as follows:

Item 4 above summarizes certain provisions of the Sixth Repurchase Agreement and is incorporated herein by reference. A copy of such agreement is attached as an exhibit hereto and incorporated herein by reference.

Except as set forth herein, none of the Reporting Persons or Related Persons has any contracts, arrangements, understandings or relationships (legal or otherwise) with any person with respect to any securities of the Issuer, including, but not limited to, any contracts, arrangements, understandings or relationships concerning the transfer or voting of such securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or losses, or the giving or withholding of proxies.

#### Item 7. Materials to be Filed as Exhibits

Item 7 of the Statement is hereby amended and supplemented as follows:

Exhibit Number\* Description 14 Unit Repurchase Agreement, dated as of November 13, 2023, by and among Hess Midstream Operations LP, Hess Midstream LP, Hess Investments North Dakota LLC and GIP II Blue Holding, L.P. (incorporated by reference to Exhibit 10.1 to the Issuer's Current Report on Form 8-K filed on November 16, 2023).

### 13D

### SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

**Date:** November 16, 2023

### HESS MIDSTREAM GP LP

By: Hess Midstream GP LLC, its general partner

By: /s/ Jonathan C. Stein Name: Jonathan C. Stein Title: Chief Financial Officer

### HESS MIDSTREAM GP LLC

By: /s/ Jonathan C. Stein Name: Jonathan C. Stein Title: Chief Financial Officer

### HESS INFRASTRUCTURE PARTNERS GP LLC

By: /s/ Jonathan C. Stein Name: Jonathan C. Stein Title: Chief Financial Officer

### HESS INVESTMENTS NORTH DAKOTA LLC

By: /s/ Jonathan C. Stein Name: Jonathan C. Stein Title: Vice President

### HESS CORPORATION

By: <u>/s/ John P. Rielly</u> Name: John P. Rielly Title: Executive Vice President and Chief Financial Officer